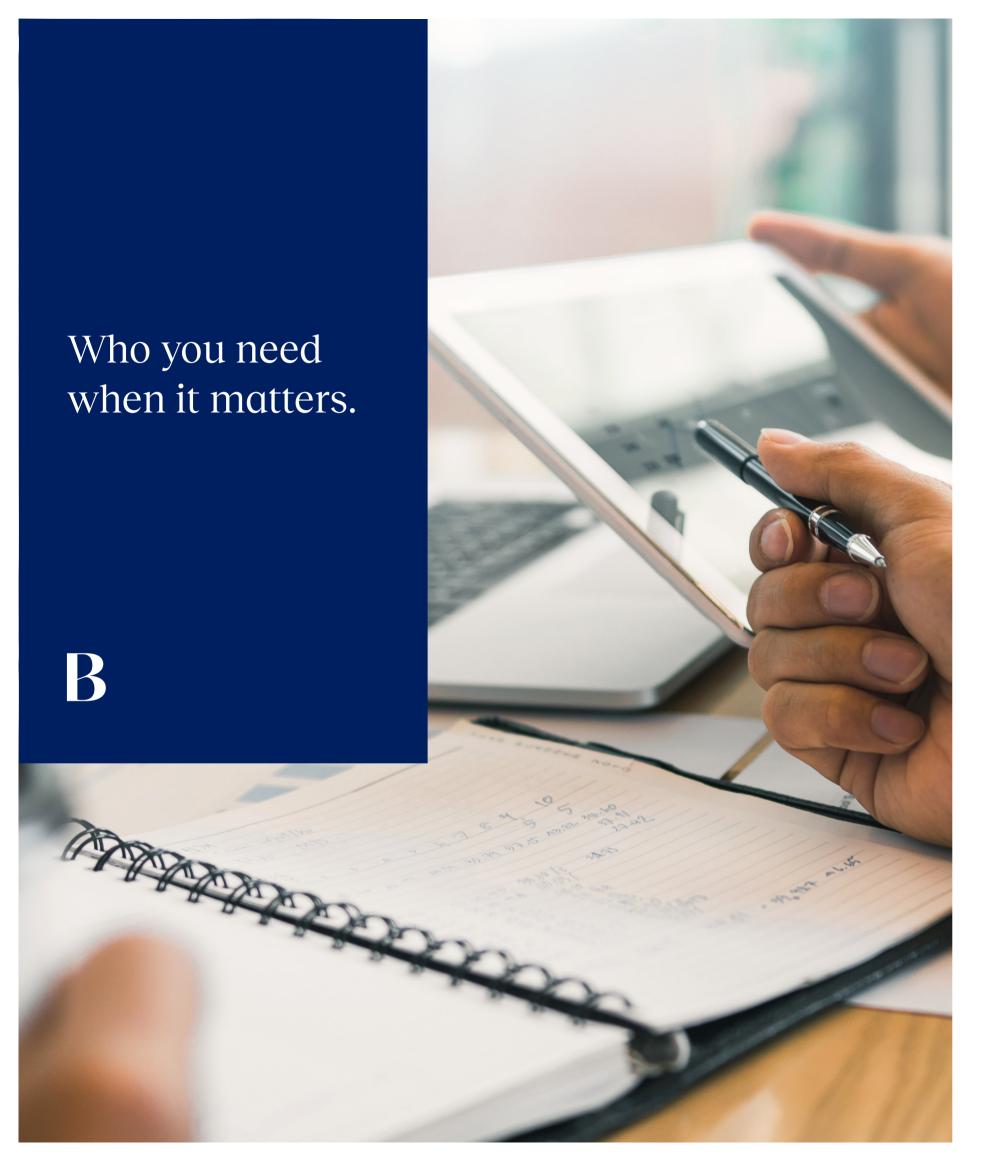
Financial Services and Regulation





Foreword

I am pleased to introduce Bennett's financial services and regulation capabilities to you.

When you enter into a relationship with Bennett, we place your business and your legal issues at the forefront of everything we do, drawing on our strong internal pool of expertise to deliver you the best commercial outcomes. We work together on a taskforce basis on all of our matters, bringing together a cohesive and dedicated team of legal practitioners focused on achieving your desired commercial outcome. This may involve bringing together the requisite mix of expertise across our various practice areas.

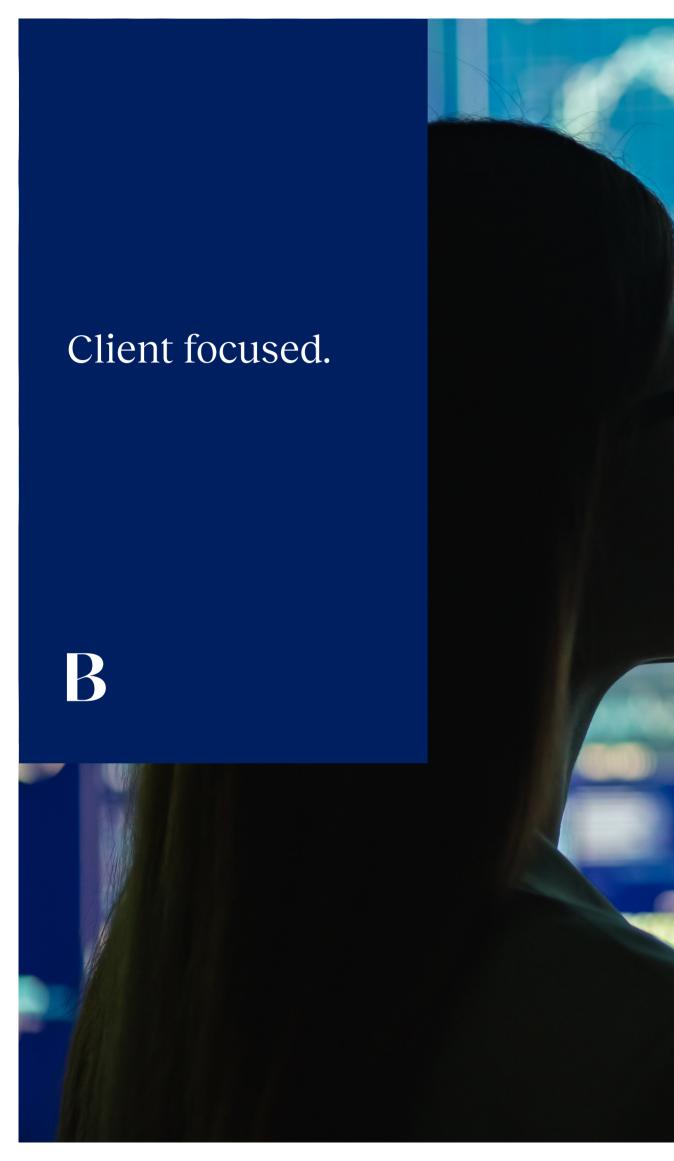
The enclosed capability statement demonstrates the expertise of the collective team at Bennett and the market leading experience in the area of financial services and regulation.

We are industrious and comprehensive in our approach. Creating effective commercial outcomes for our clients underpins what we do. Employing a risk-based mindset, we deliver commercial solutions with speed, efficiency and accuracy. We understand the need for robust documentation, sound partnerships and cost-effective commercial solutions. Our multidisciplinary team understands the fast moving nature of transactional and commercial matters across various industries.

If you have any questions concerning our capability statement please contact me or Thaw Thaw Htin, Principal, Bennett.

Kind regards

Nathan Ebbs Managing Principal



Bennett is an industry-leading, independent, WA-based firm recognised in the litigation and commercial aspects of its practice (amongst others). We are approximately 85 people strong, occupying state-of-the-art premises at Westralia Square. We are passionate about what we do.

We help clients navigate the complexity of Australia's ever-changing regulatory framework, with our specialist expertise in corporate governance and regulatory compliance, disputes and investigations.

Our pragmatic, commercial advice assists our clients to succeed in a highly complex and heavily regulated environment. Our team provides legal support and assistance with a wide range of financial services and regulatory matters including:

- All aspects of corporate governance and compliance in relation to the Corporations Act, ASX Listing Rules, and ASX Corporate Governance Principles.
- ASIC banning orders against directors, financial advisers, and credit providers.
- Australian Financial Services Licence obligations and requirements.
- · Complaints to the Australian Financial Complaints Authority.
- Authorised representative agreements, sale of business agreements and adviser transfer deeds.
- Responding to notices issued by regulators.
- Representation in investigations and examinations conducted by ASIC, ORIC, the ACCC, the Australian Federal Police and other state and federal regulators.
- Representation in commercial and regulatory proceedings in State Supreme Courts, the Federal Court of Australia and the High Court of Australia, the Administrative Appeals Tribunal and the Takeovers Panel.

Practice Areas 7









ASX regulatory compliance

Corporate Governance

Corporations and financial services regulation



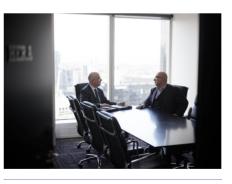




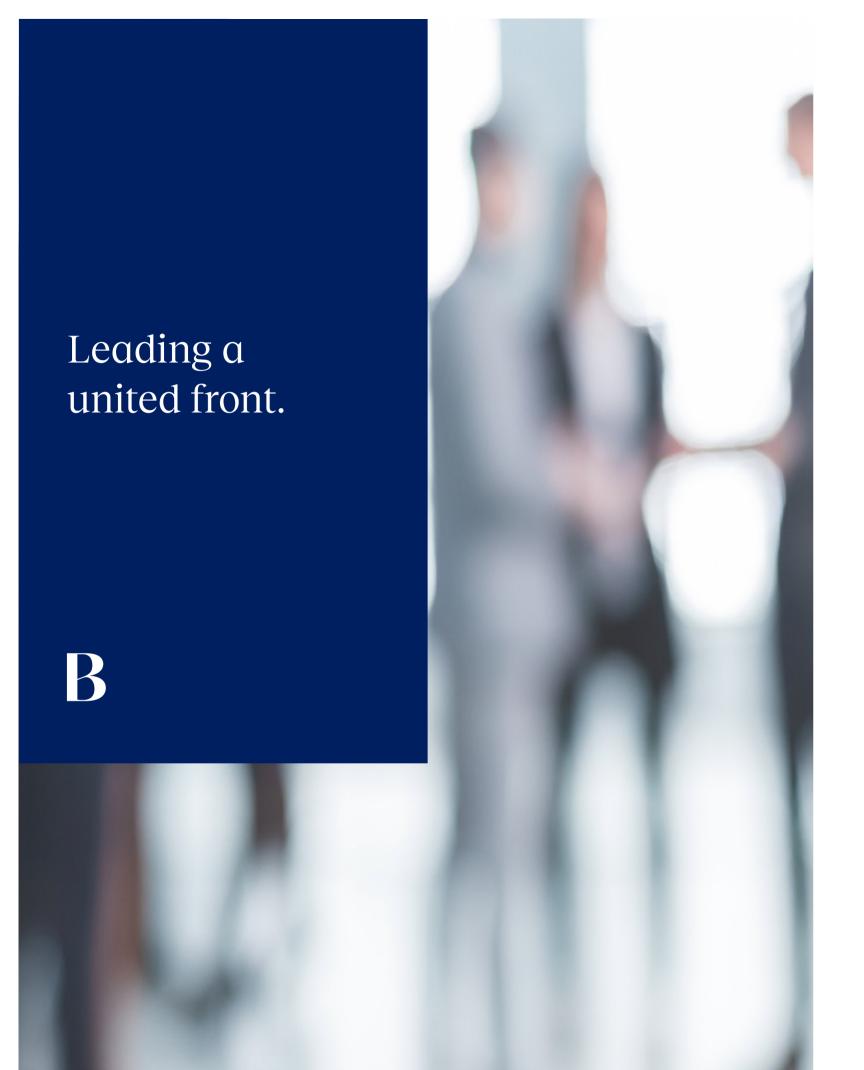
Directors' duties

Office of State Revenue Compliance

re Takeovers Panel



White collar and corporate crime



Our Team 9

Our legal team takes a strong, client-focused approach.

- · Understanding our clients' goals and business operations.
- A risk-based approach to assist clients in understanding implications and issues that could arise.
- · A focus on developing innovative approaches to solve complex issues.
- Establishing a clear process of communication, ensuring alignment on expectations and timeframes.

Once engaged, we will provide timely legal advice in relation to the issue at hand as well as any further necessary advice and planning to ensure that your business is best equipped to minimise or address any future risks that could arise.



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