

Capability Statement

Corporate and Commercial Law

Bennett

LITIGATION AND COMMERCIAL LAW



Who you need
when it matters.

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Foreword

I am pleased to introduce Bennett's corporate commercial capabilities to you.

When a client enters into a relationship with Bennett, we place your business and your legal issues at the forefront of everything we do, drawing on our strong internal pool of expertise to deliver you the best commercial outcomes. We work together on a taskforce basis on all of our matters, bringing together a cohesive and dedicated team of legal practitioners focused on achieving your desired commercial outcome. This may involve bringing together the requisite mix of expertise across our various practice areas.

The enclosed capability statement demonstrates the expertise of the collective team at Bennett and our market leading experience in the area of corporate and commercial law.

We are industrious and comprehensive in our approach. Creating effective commercial outcomes for our clients underpins what we do. Employing a risk-based mindset, we deliver commercial solutions with speed, efficiency and accuracy. We understand the need for robust documentation, sound partnerships and cost-effective commercial solutions. Our multidisciplinary team understands the fast moving nature of transactional and commercial matters across various industries.

If you have any questions concerning our capability statement please contact me.

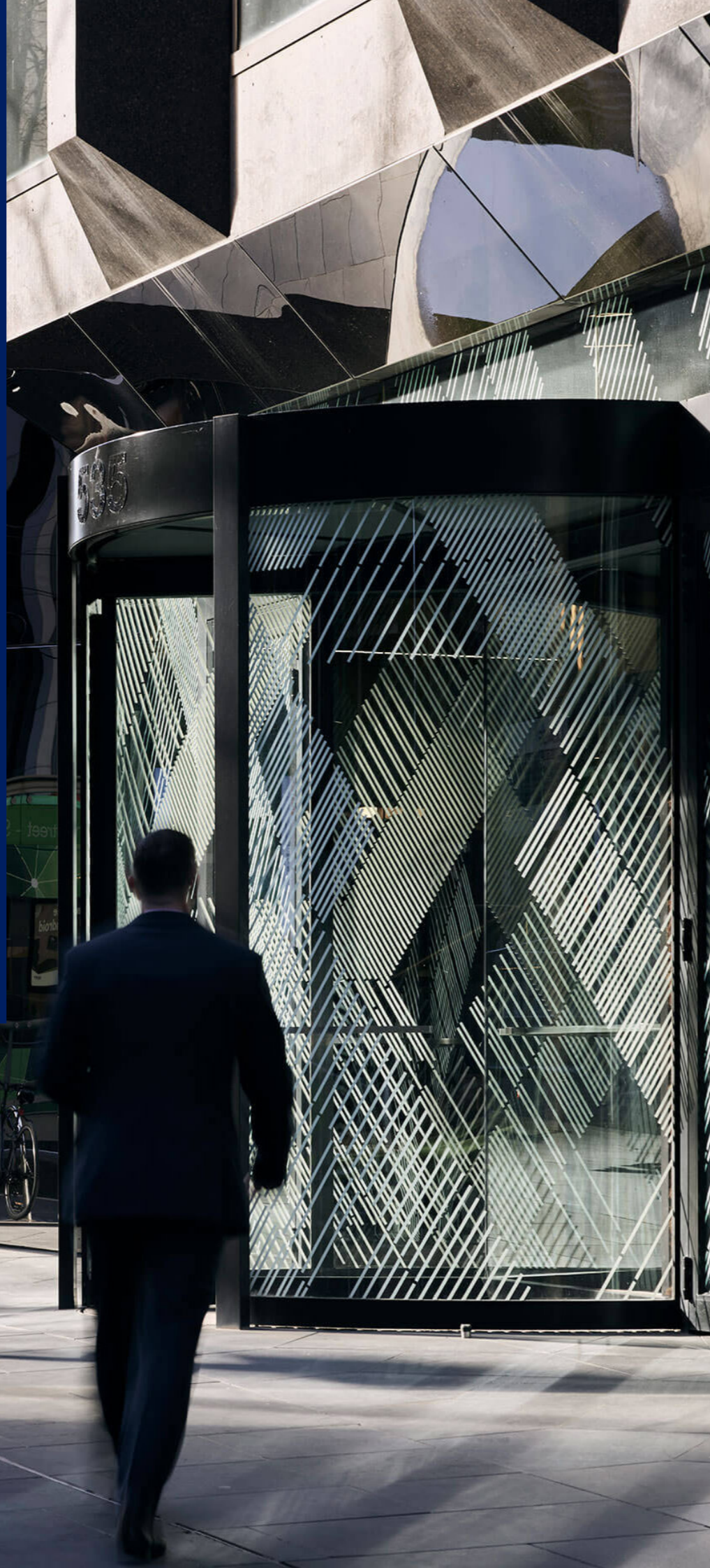
Kind regards



Nathan Ebbs
Managing Principal

Client-focused.

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Bennett is an industry-leading, independent, WA-based firm recognised in the litigation and commercial aspects of its practice (amongst others). We are approximately 90 people strong, occupying state-of-the-art premises at Westralia Square. We are passionate about what we do.

Our lawyers combine technical specialisation, in all relevant areas of corporate and commercial law, with significant industry knowledge and expertise.

Our corporate and commercial team takes a strong, client focused approach. This incorporates an understanding our clients' goals and business operations, a risk-based approach to due diligence to assist clients in understanding value implications and critical transaction issues, and a focus on solutions which enables us to devise novel transaction structures and other creative legal solutions to business issues.

We can provide a team of multi-disciplined lawyers to ensure our clients' work is handled with speed, efficiency and accuracy. Our experience on both sides of the table enables us to understand the commercial needs of all parties.

Our experienced team regularly assists clients through providing corporate compliance and regulatory advice, preparing key documentation for acquisitions and divestments, and advising in respect of commercial leasing.

With our significant experience, our team is equipped to assist clients by providing a broad range of commercial work and across diverse industries including mining, energy and resources, and agribusiness.



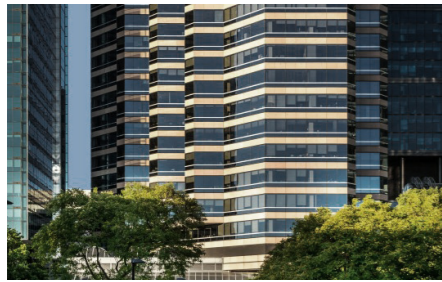
Asset acquisitions and disposals



Intellectual Property



Mergers and acquisitions



Joint ventures and strategic partnerships



Formation and restructuring of entities



Corporate governance and directors' duties



Procurement and supply chain issues



Contractual advice



Preparation of commercial agreements



Capital raising and equity capital market transactions



Venture capital



Due diligence



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*Michael is currently on sabbatical completing a Masters Degree in Aviation Law in Montreal, Canada.

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